

Hydrogen in the shipping industry:

Feedback from the first world trip of the Energy Observer catamaran and new perspectives



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| 1 | Energy Observer Presentation |
|---|--|
| 2 | Energy Observer catamaran presentation and feedback |
| 3 | Energy Observer 2 feeder and challenges |
| 4 | Toward a LH ₂ ecosystem and multi-sectors synergies |

Who we are ?

Energy Observer SAS

Fonds de dotation Energy Observer

Energy Observer Productions

EODev

EO Concept

Energy Observer SAS is the central pillar of our group, overseeing various subsidiaries and projects dedicated to the energy transition. Its foundations lie in research and development through the first laboratory ship, the Energy Observer, and its Odyssey around the world to meet the pioneers of sustainable development. The Energy Observer Endowment Fund is dedicated to education and public awareness, with a focus on promoting energy solutions for a more sustainable future. The foundation's mission is to inspire and engage the public in the transition to an environmentally friendly world. It places innovation and ecological responsibility at the heart of its initiatives.

Our multi-media audiovisual production team aims to inform and inspire a wide audience about the challenges of energy and environmental transition. It creates engaging content for the web and television, capitalising on expertise forged during seven years' experience around the world, where we explored energy and environment issues in depth.

EODev is an innovative French industrial company with the aim of accelerating the energy transition through sustainable, reliable and economically viable solutions. It is a world leader in the design and industrialisation of emission-free electricity generation systems. Its product range includes the GEH2® hydrogen generator for stationary and mobile applications, and the REXH2® generator for the marine sector. EO Concept has positioned itself as a key design office, complementing EODev's industrial activities. Specialising in engineering, design office and consultancy, our focus is naval and port energy architecture. Its flagship project is the development of the Energy Observer 2. A 160 m electric Feeder powered by fuel cells and liquid hydrogen.



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90 people

Energy Observer 1 : At the begining



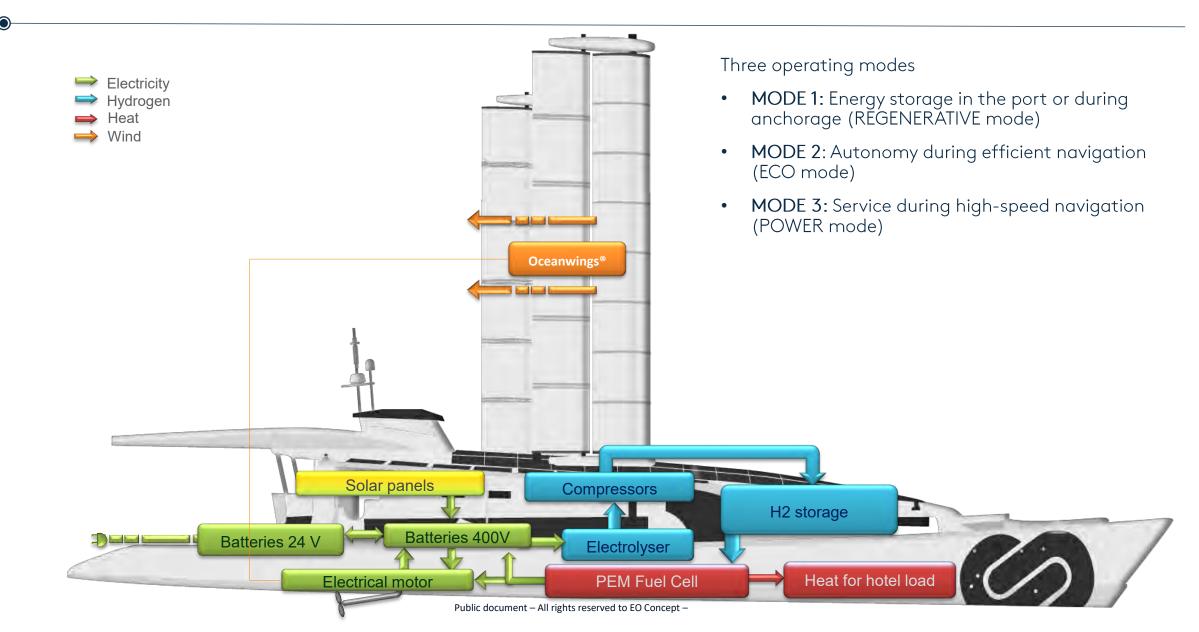


• At the beginning

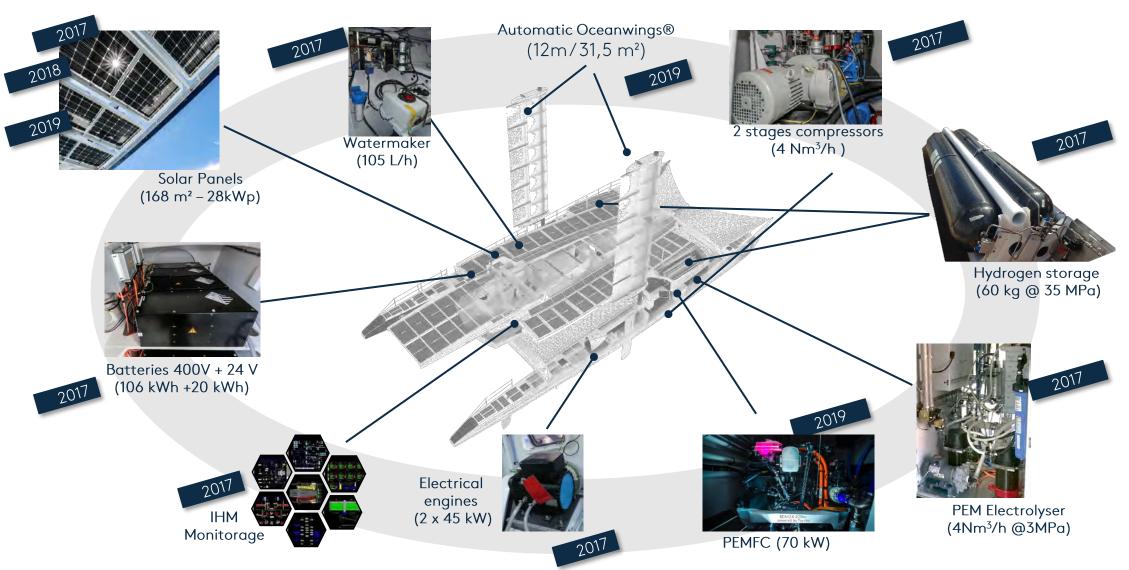
- Construction :1983
- Named « Formule TAG for Techniques d'Avant Garde »
- The largest racing catamaran
- Skippers: Mike Birch, Sir Peter Blake (1993)
- Lenghts through years : 24.24m, 25.90 m, 28 m puis 31.00 m
- Palmares: Jules Verne racing in 1994 under named « Enza New Zealand »

- Today
 - Laboratory vessel, Hydrogen ambassador
 - Re-designed at St Malo from 2015 to 2017
 - It completes a world tour to reach St Malo on June 14th
 - Length : 30.5 m (101 feets)
 - Width : 12.8 m
 - Weight: 33 t

Energy Observer 1 : Energy supply chain



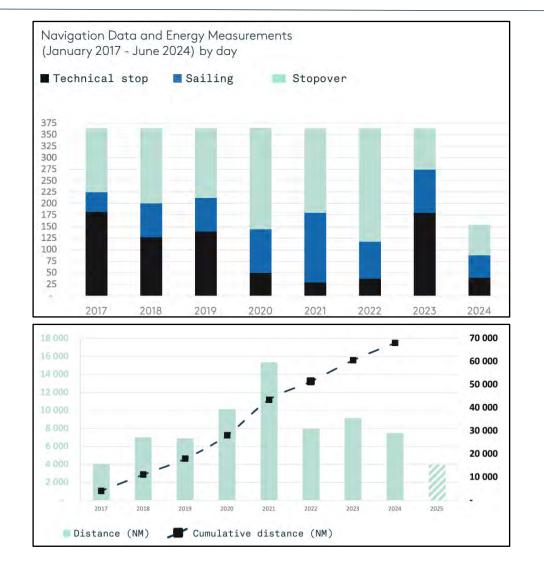
Implementation of the technical bricks onboard



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Key figures of the Odyssey (1)





Key figures of the Odyssey (2)

Welcome to the Odyssey log book! Track Energy Observer's course and head off to explore the different ecosystems, protagonists and energies, which add to our planet's rich tapestry.

-......

2017: France 2018: Mediterranean 2019: Northern Europe 2020: Atlantic 2021 : Paci

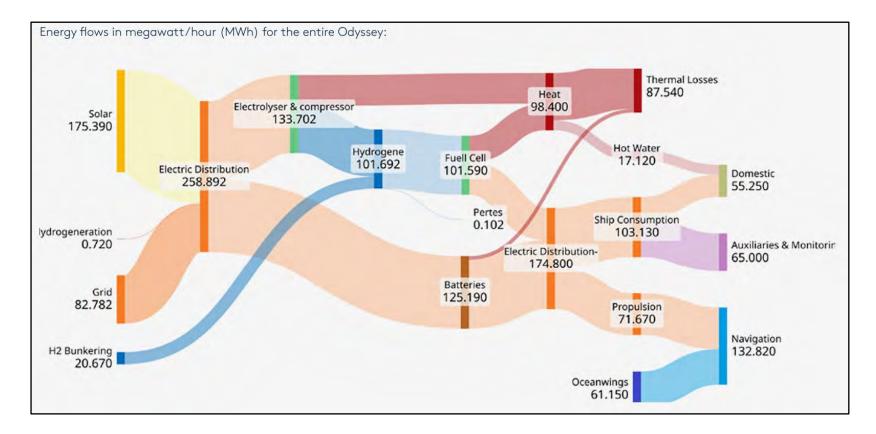
2020

2019

2018

2022: Asia) (2023: Africa) (2024: North America)

Key figures of the Odyssey (3)



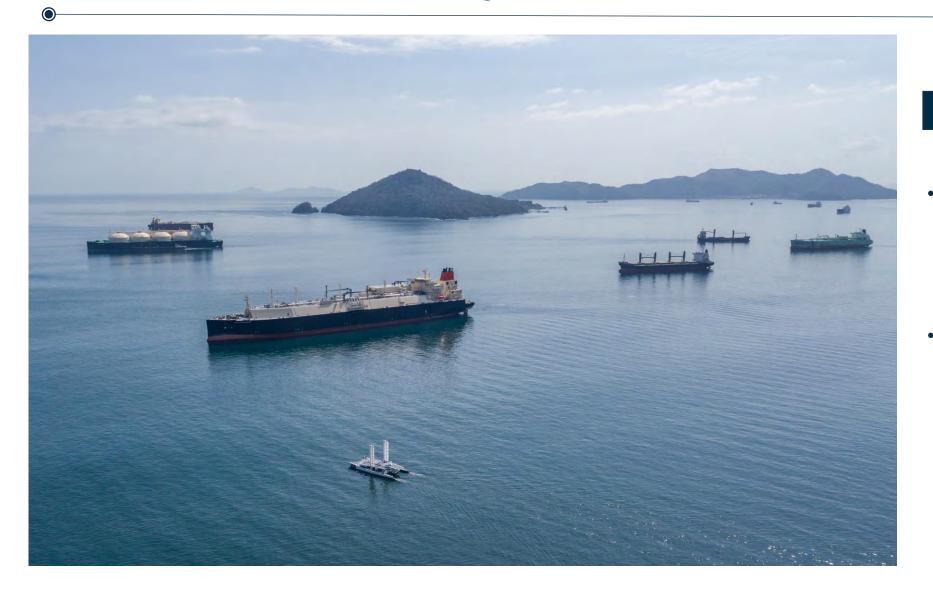
Consumption

- Life onboard : 5,500 kWh/year
- Systems control: 1,000 W for 171 sensors and 158 actuators
- Propulsion:
 - average consumption is 8.65 kW,
 - 2.01 kWh per nautical mile travelled,
 - 46% from wind

Full report

https://energy-observer.imgix.net/documents/eo-dossierdepresse-legrandretour14juin-EN.pdf

Towards new challenges



2 objectives

- Develop a commercial model and prove that hydrogen can adress maritime market !
- Scaling up the fuel cell power in a container ship

Energy Observer 2: the lowest cargo ship in the world



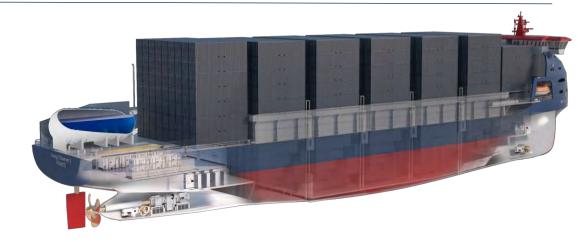
Energy Observer 2: Characteristics (1)

Technical Specifications

| Туре: | Feeder Zero emission |
|----------------------|----------------------|
| Length: | 155m |
| Beam: | 24.5m |
| Draught (design): | 8.80m |
| Deadweight (design): | ~12 000 dwt |
| Crew: | 18 ppl |
| Capacity: | 1100 TEU |
| Flag | French Flag |
| Architect | LMG Marin |
| | |

| Energy chain characteristics | |
|------------------------------|--|
| Fuel Cells: | 4.8 MW / 12 modules 400 kW LH $_{\rm 2}$ |
| LH ₂ Storage: | 42 t (net) – 50 t (gross) |
| Batteries: | 1 MWh |
| Safety Genset: | 2 x 1.8 MW |

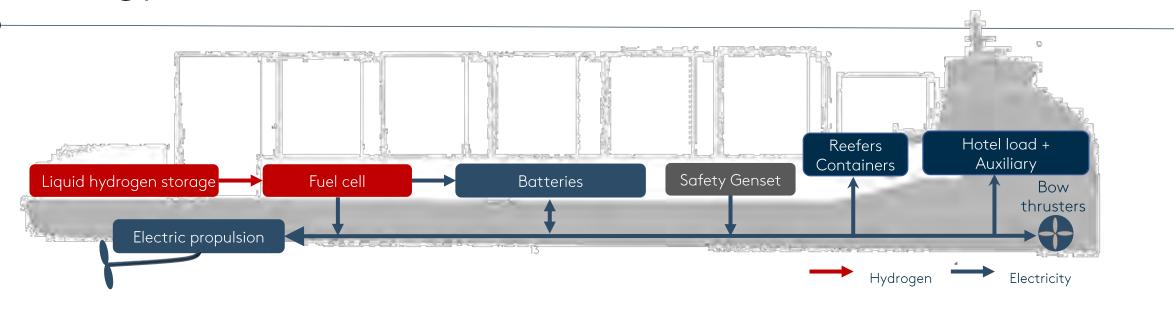
| Operational Proforma LH ₂ characteristics | | | |
|--|---------------------------------|--|--|
| Commissioning: | 2029 | | |
| Navigation: | Inter-regional / intra-European | | |
| Number of stopovers: | ~10 | | |
| Distance: | ~1,800 nautical Milles | | |
| Cycle duration : | 14 days | | |
| Speed per leg : | 12.5 knots | | |
| Boost capacity : | 16 knots | | |



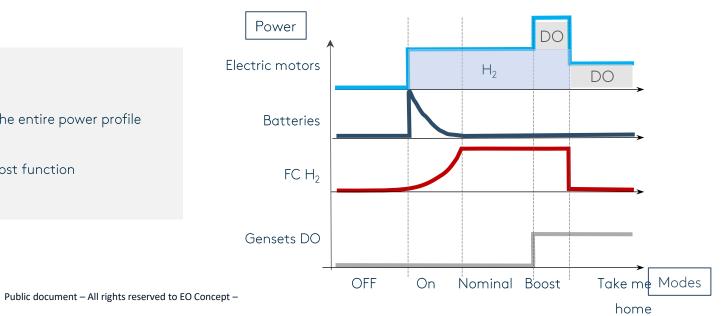


3D views of the EOConcept Fuel Cell Room integrating EODev modules based on a new generation of Toyota fuel cells delivered in 2026

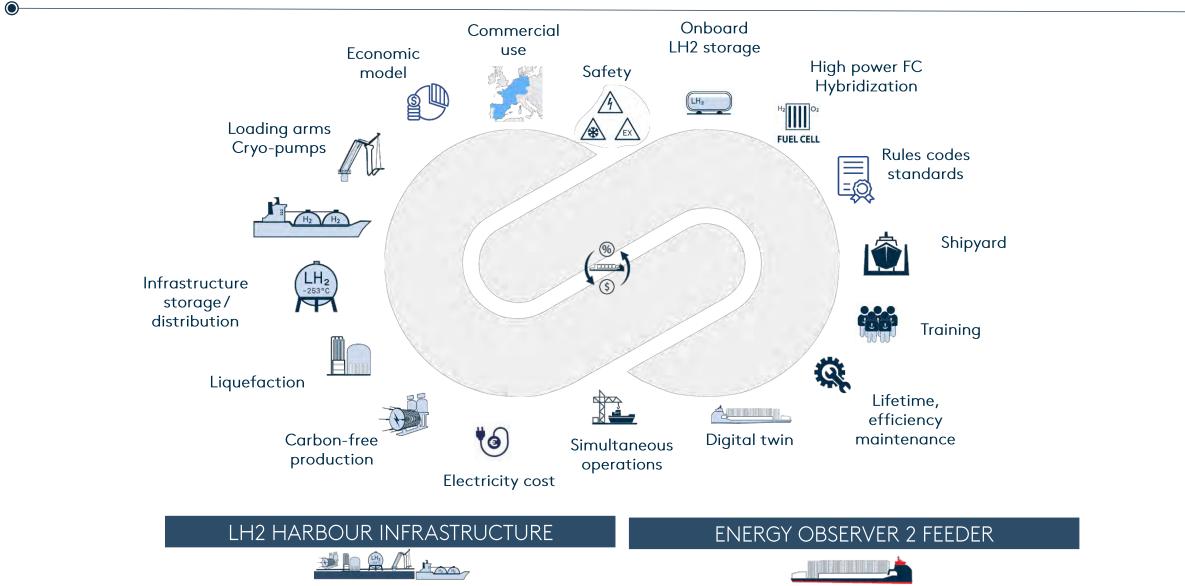
Energy Observer 2: Characteristics (2)



- A **100% electric** cargo ship
- Hydrogen / Batteries / Diesel hybridization
 - HYDROGEN FUEL CELLS: Main function across the entire power profile
 - BATTERIES: Power demands in transient mode
 - DIESEL GENERATORS: Emergency and power boost function

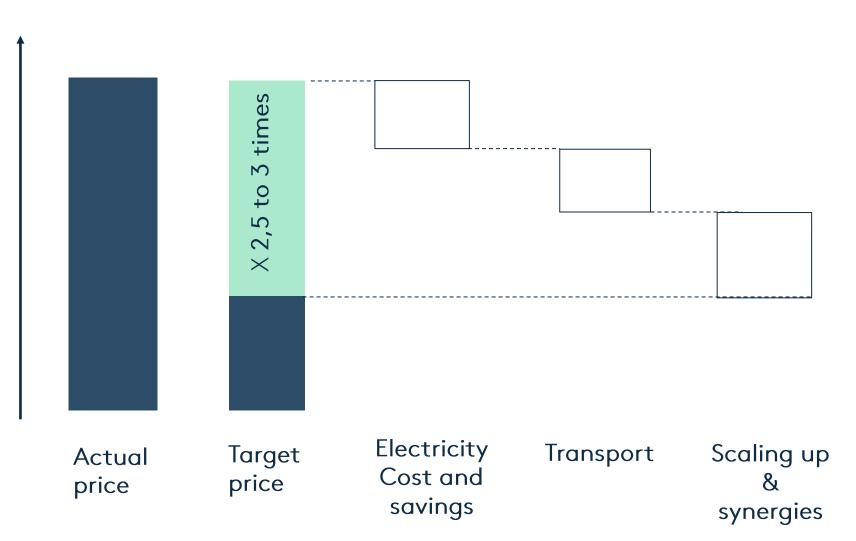


Energy Observer 2: Key points



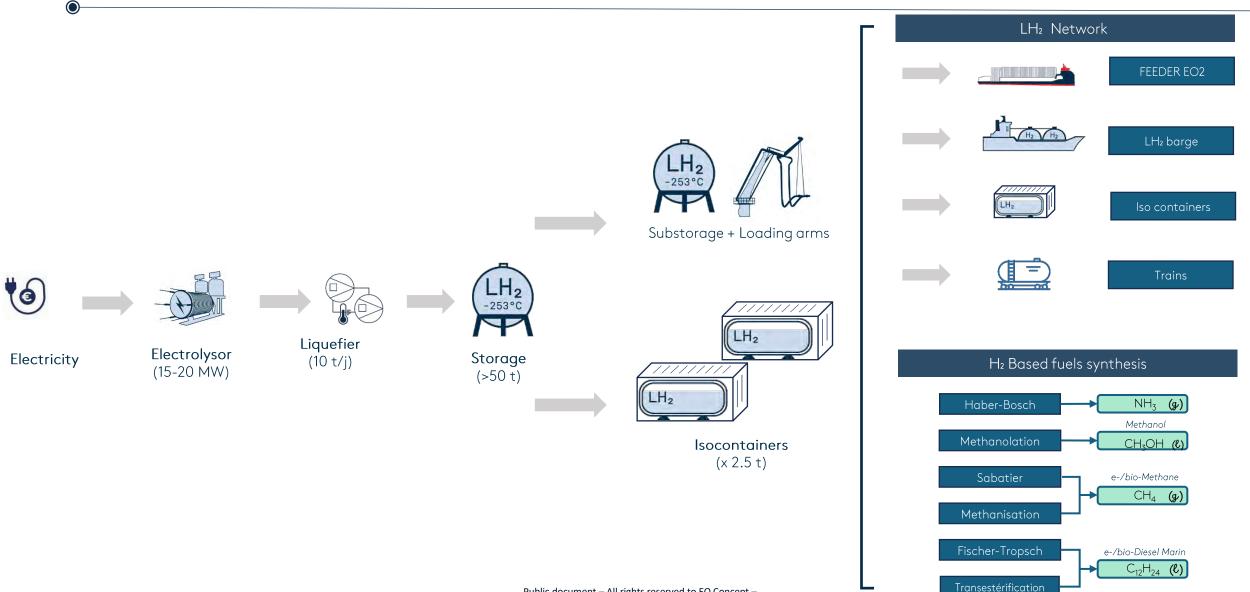
Cost saving approach





Toward a LH₂ ecosystem and synergies





From the commercial route to LH2 at EU alliance



- Let's start with a LH2 alliance : Pool the resources, Share the uses case
- Combine new energy providers and future offtakers

EOConcept